



**Invited Review: Iron Balance and Iron Supplementation for the Female Athlete: A Practical Approach**

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**Abstract (max. 250 words)**

Maintaining a positive iron balance is essential for female athletes to avoid the effects of iron deficiency and anaemia and to maintain or improve performance. A major function of iron is in the production of the oxygen and carbon dioxide carrying molecule, haemoglobin via erythropoiesis. Iron balance is under the control of a number of factors including the peptide hormone hepcidin, dietary iron intake and absorption, environmental stressors (e.g. altitude), exercise, menstrual blood loss and genetics. Menstruating females, particularly those with heavy menstrual bleeding are at an elevated risk of iron deficiency. Haemoglobin concentration [Hb] and serum ferritin (sFer) are traditionally used to identify iron deficiency, however, in isolation these may have limited value in athletes due to: 1. the effects of fluctuations in plasma volume in response to training or the environment on [Hb], 2. the influence of inflammation on sFer and 3. the absence of sport, gender and individually specific normative data. A more detailed and longitudinal examination of haematology, menstrual cycle pattern, biochemistry, exercise physiology, environmental factors and training load can offer a superior characterisation of iron status and help to direct appropriate interventions that will avoid iron deficiency or iron overload. Supplementation is often required in iron deficiency; however, nutritional strategies to increase iron intake, rest, and descent from altitude can also be effective and will help to prevent future iron deficient episodes. In severe cases or where there is a time-critical need, such as a major championships, iron injections may be appropriate.

**Keywords**

Endurance, haemoglobin, nutrition, deficiency, anaemia, iron deficiency

## Introduction

Iron is a component of multiple cellular functions and physiological systems and is therefore essential for human health and athletic performance, yet iron deficiency is one of the most common deficiencies in sport. Athlete's iron requirements may be higher due to the increased erythropoietic drive caused by regular exercise. Furthermore, footstrike haemolysis, gastro-intestinal bleeding, exercise-induced inflammation, anti-inflammatory drug use and environmental factors such as hypoxia may all influence iron metabolism in athletes. The female athlete is at a particular risk of iron deficiency due to menstruation and screening for iron deficiency is widely recommended for all athletes (DellaValle, 2013). The effects of the female hormones on iron metabolism in athletes are largely unknown.

Iron deficiency anaemia requires medical intervention; however, increasingly sport scientists and nutritionists are measuring, monitoring and attempting to optimise iron status in athletes since it is closely connected to endurance performance (Montero et al., 2017; Pedlar et al., 2013; Peeling et al., 2007). Individuals can respond to iron treatment even when they are within a normal clinical reference range and vice-versa: athletes may ostensibly be iron deficient and yet iron treatment is ineffective (Burden, Pollock, et al., 2015; Pedlar et al., 2013; Wachsmuth, Aigner, Volzke, Zapf, & Schmidt, 2015). Those athletes with the most severe iron deficiency are most likely to respond positively to treatment (Wachsmuth et al., 2015).

Some discrepancy in the literature exists over the appropriate identification and treatment of iron deficiency in sport and there are no widely used guidelines for clinicians and dieticians to follow although there have been a number of relevant reviews (Archer & Brugnara, 2015; Clenin et al., 2015; Latunde-Dada, 2013). The present review considers research pertaining to the female athlete and provides recommendations for identifying and correcting iron deficiency. Specific scenarios where female athletes are at risk of iron deficiency are discussed.

## Iron balance and exercise performance

High performing endurance athletes are characterised by a high aerobic capacity together with a high aerobic power output or velocity. This phenotype is achieved via a number of physiological adaptations that promote the delivery of oxygen-rich blood to the musculature including: increased cardiac size and function, increased blood

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3 volume or red cell mass, and enhanced off-loading of oxygen within the muscle  
4 tissue (Mairbaurl & Weber, 2012; Montero et al., 2017; Schmidt & Prommer,  
5 2010).  
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9 Haemoglobin, carried in the red blood cell, is a globular protein pigment molecule  
10 containing a non-protein heme group in its centre, carrying the iron ion at the site of  
11 oxygen binding. Haemoglobin is carried in red blood cells which are produced and  
12 cleared at a rate of approximately 2 million per second (Higgins, 2015), thus total  
13 haemoglobin mass (tHbmass), a primary determinant of maximal oxygen uptake ( $\dot{V}O_{2\max}$ )  
14 (Schmidt & Prommer, 2010), is fundamentally reliant upon adequate iron  
15 stores. Iron is also a requisite component of cytochromes and enzymes involved in  
16 electron transport within the mitochondria. A reduction in iron stores may therefore  
17 impact upon the capacity for both oxygen transport and utilisation, lead to fatigue, or  
18 cause under-performance. Further, since iron is essential for brain development and  
19 cognitive performance (Murray-Kolb & Beard, 2007), iron deficiency could affect  
20 motivation, concentration and decision-making, also impacting upon exercise  
21 performance.  
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31 Appropriate identification and correction of iron deficiency can have a significant  
32 impact on athlete performance and wellbeing in endurance sports and team sports  
33 with a significant endurance component. Importantly, there is no evidence that  
34 supra-normal iron levels enhance performance beyond a placebo effect. On the  
35 contrary, there is evidence and concern over the negative effects of iron overload  
36 (Zoller & Vogel, 2004; Zotter et al., 2004) due to the potential for the production of  
37 damaging free radicals from free iron. Iron is a transition metal and has 5 oxidation  
38 states. Through the Haber–Weiss reactions, highly reactive OH radicals are  
39 produced, causing lipid peroxidation, and the appearance of malondialdehyde and  
40 thiobarbituric acid (TBARS) reactive substances. Although human studies are rare,  
41 in various animal studies of iron overload, elevations in TBARS have been found in  
42 the liver, kidney and plasma in response to iron administration (Zhuang, Han, &  
43 Yang, 2014). A link between iron overload and other diseases including cancer has  
44 also been reported (Mallory & Kowdley, 2001). Thus, any intervention should only be  
45 aimed at normalising iron status.  
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55 The challenge therefore is to maintain an appropriate iron status, avoiding the  
56 negative consequences of either iron toxicity or iron deficiency. Environmental  
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3 factors, exercise volume and intensity, diet and supplementation are under the  
4 control of the athlete, whereas genetics, menstrual blood losses, the rate of iron  
5 absorption and compensatory physiological mechanisms are not. The factors  
6 affecting iron balance as it pertains to athletic performance can be described with the  
7 conceptual formula in **Table 1**. With an awareness of the factors influencing iron  
8 balance, Sports Science and Sports Medicine practitioners can appropriately monitor  
9 and advise athletes. **Figure 1** provides a timeline with a number of scenarios known  
10 to affect iron balance, illustrating the importance of context at the time of assessing  
11 iron status.  
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### 17 *Control of iron status*

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19 The regulation of iron absorption, storage and the regulation of erythropoiesis is  
20 under the control of iron protein regulators and hypoxia inducible factors respectively  
21 (Kuhn, 2015). Iron absorption is under the control of the peptide hormone hepcidin  
22 which was only relatively recently discovered (Nemeth et al., 2004). Briefly, hepcidin  
23 is secreted in the liver and increases in response to iron overload (Burden, Morton,  
24 Richards, Whyte, & Pedlar, 2015) or inflammation, shutting down iron absorption via  
25 ferroportin. Conversely, hepcidin decreases in anaemia, promoting iron absorption.  
26 Since exercise results in an inflammatory response, it can transiently increase  
27 hepcidin (Burden, Pollock, et al., 2015), potentially reducing the capacity to absorb  
28 iron. Therefore, heavy and frequent exercise training bouts may put the athlete at  
29 risk of iron deficiency although more studies are needed to understand the  
30 longitudinal effects of exercise upon hepcidin. Recent evidence suggests that during  
31 recovery from marathon training iron status improves (Pedlar et al., 2017), thus, rest  
32 may be an effective means of correcting iron deficiency although more studies are  
33 needed.  
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### 44 *Altitude training*

45 Altitude is known to have a profound impact upon iron status and therefore athletes  
46 travelling to altitude should consider the need for iron supplementation. The  
47 reproducible effect of a transition to altitude upon iron metabolism has been clearly  
48 demonstrated in athletes. In hypoxia, erythropoietin increased and sFer decreased  
49 while a slow increase in tHbmass occurred over 3 weeks at a simulated altitude of  
50 3000m in male and female endurance athletes (Robertson et al., 2010). Furthermore,  
51 in an analysis of data from the Australian Institute of Sport database (n=147  
52 athletes), iron deficient athletes provided with iron supplementation while resident in  
53 normobaric hypoxia (simulated altitude), demonstrated the greatest increase in  
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3 tHbmass (Garvican-Lewis et al. 2016). Conversely, upon return to sea level, iron  
4 status improves, causing a rise in ferritin (Robertson et al. 2010). Thus, removing  
5 the hypoxic stimulus may correct an imbalance between iron availability and  
6 erythropoietic drive. The mechanisms responsible for this shift to storage of iron may  
7 also include the destruction of new red blood cells (neocytolysis; Alfey, Rice, Udden  
8 & Driscoll, 1997), or premature clearance older cells (elevated clearance threshold;  
9 Higgins, 2015), however, both these mechanisms remain to be proven in athletes.  
10 Studies specifically investigating differences between males and females in altitude  
11 and post-altitude responses are lacking.  
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### 18 *Menstruation*

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20 Menstruating women lose approximately 1 mg·day<sup>-1</sup> of iron when bleeding. This may  
21 be higher in heavy menstrual bleeding (HMB), where blood loss is estimated to be 5-  
22 6 times greater (Napolitano et al., 2014). HMB has recently been found to be  
23 prevalent in athletes at all levels, affecting 1 in 3 (Bruinvels, Burden, Brown,  
24 Richards, & Pedlar, 2016). An inflammatory process drives the majority of the  
25 normal physiological responses within the reproductive system: Cytokine expression  
26 varies through the course of the menstrual cycle, peaking during menstruation  
27 (Bertone-Johnson et al., 2014). The increased levels of inflammatory mediators have  
28 the potential to increase hepcidin release in the liver, reducing iron absorption and  
29 further increasing the risk of iron deficiency at this time. Once the bleed commences,  
30 hepcidin decreases to promote iron absorption (Angeli et al., 2016), rebounding later  
31 in the cycle. Further research is required to establish variation in hepcidin production  
32 through the menstrual cycle in athletes.  
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### 41 *Pregnancy*

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43 Pregnancy is another condition in which iron intake is often insufficient due to rapid  
44 growth. The estimated worldwide prevalence of IDA in pregnancy is 15-20% (Cao &  
45 O'Brien, 2013). Enlargement of maternal erythrocyte mass, the formation of foetal  
46 tissue and the development of foetal iron stores increase maternal iron demand,  
47 elevating iron deficiency risk. Initially, in early pregnancy, the absence of  
48 menstruation means that iron status may not be compromised. However, as foetal  
49 iron demand increases as pregnancy progresses, susceptibility to iron deficiency is  
50 elevated (Cao & O'Brien, 2013). During the third trimester, daily iron requirements  
51 are 3-8 mg·d<sup>-1</sup> (Viteri, 1994). Reliability of iron status measurement is questionable  
52 during pregnancy, particularly in the third trimester, where there is a pregnancy-  
53 induced haemodilution (Viteri, 1994). Clearly there are many other considerations for  
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[athletes choosing to exercise during pregnancy \(see Erdener & Budgett, 2016 and other recent reviews\).](#)

### **The effect of iron deficiency on aerobic exercise performance**

Iron deficiency anaemia (IDA) has a profound effect on performance, depending on the severity, however, the effect of iron deficient non-anaemia (IDNA) is less clear. DellaValle and Haas (DellaValle & Haas, 2011) reported a relationship between sFer and 2 km time trial performance amongst female collegiate rowers at the beginning of a competition season, with those athletes who were IDNA reporting a 21s slower 2 km time trial times compared to those who were iron replete. Iron deficiency may also influence total training load, for example, IDNA female collegiate rowers performed significantly less weekly mileage than their iron replete counterparts (Dellavalle & Haas, 2012). Furthermore, several iron supplementation studies have shown improvement in indices of aerobic capacity following treatment in female athletes (Brownlie, Utermohlen, Hinton, & Haas, 2004; Friedmann, Weller, Mairbaur, & Bartsch, 2001; Hinton, Giordano, Brownlie, & Haas, 2000; Hinton & Sinclair, 2007; Magazanik et al., 1991; Wachsmuth et al., 2015; Zhu & Haas, 1998), suggesting that an initial IDNA was compromising performance.

However, there are also several studies that have reported no effects of iron treatments on exercise performance in female IDNA endurance athletes (Blee, Goodman, Dawson, & Stapff, 1999; Burden, Pollock, et al., 2015; Garvican et al., 2014; Peeling et al., 2007; Radjen et al., 2011; Tsalis, Nikolaidis, & Mougios, 2004); and no direct association has been proven between sFer and performance, even when  $<30 \mu\text{g}\cdot\text{L}^{-1}$

A number of variables may be responsible for these discrepancies as follows: The variation in sFer cut-off values used to identify iron deficiency; the variety of measures used to assess aerobic capacity and endurance performance; The duration of studies, which may not have provided enough time for an effect; the variation in the exercise stimulus experienced during iron therapy; the type of therapy and dosing protocol; the performance level of the participants.

### **Identifying iron deficiency**

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3 Symptoms of fatigue indicate potential iron deficiency. The gold standard for  
4 measuring iron stores is a bone marrow biopsy, but since this is not practical in  
5 athletes, and the interpretation of this test is plagued by a wide variability (Stancu et  
6 al., 2010) we recommend alternative methods based on blood testing. Serum ferritin  
7 (sFer) has been used as a biomarker of iron stores since a direct correlation between  
8 plasma ferritin and whole body iron was established in the 1970's (Jacobs &  
9 Worwood, 1975). Periodic screening sFer and [Hb] is recommended for all athletes  
10 by the International Olympic Committee (Ljungqvist et al., 2009).  
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17 Broadly, there are three stages of iron deficiency; firstly, a depletion of iron stores  
18 (i.e. a reduced serum ferritin) without any evidence of a haematological  
19 consequence; secondly, early signs of iron deficiency impacting upon haematological  
20 markers (for example, haemoglobin towards the lower end of the range, an elevated  
21 percentage microcytic reticulocytes and hypochromic reticulocytes), but these  
22 markers remaining within reference ranges and; finally, iron deficiency anaemia  
23 characterised by multiple markers of low iron stores and haematological variables  
24 outside of reference ranges (reviewed by Archer et al.; (Archer & Brugnara, 2015)).  
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31 Haemoglobin concentration ([Hb]) and serum ferritin (sFer) are typically used  
32 together, however, the interpretation of both measures is problematic because of the  
33 variability in individual [Hb] and sFer data such that they may not adequately reflect  
34 whole body iron stores. The clinical range provided by the laboratory may be of  
35 limited relevance to an athlete. [Hb] and sFer each have their own biological set  
36 points dependent on sex, sport, age, genes, menstrual blood loss, dietary and  
37 environmental factors (Archer & Brugnara, 2015). [Hb] can be low because of a  
38 normal plasma volume expansion caused by exercise, posture or acclimatisation  
39 (Garvican-Lewis et al., 2014). Conversely, [Hb] may reside within the normal clinical  
40 range, but tHbmass may not be optimised (Wachsmuth et al., 2015). sFer is an  
41 acute phase protein and can be artificially raised in the presence of infection or  
42 inflammation (Moore, Ormseth, & Fuchs, 2013). Finally, there is little consensus  
43 amongst clinicians or researchers on a definitive clinical cut point for sFer. A range  
44 of values for sFer have been applied in the literature to define iron deficiency ranging  
45 from 7  $\mu\text{g}\cdot\text{L}^{-1}$  (Tsalis et al., 2004) to 40  $\mu\text{g}\cdot\text{L}^{-1}$  (Burden, Pollock, et al., 2015; Garvican  
46 et al., 2014; Peeling et al., 2007), whereas a [Hb] of 12.0  $\text{g}\cdot\text{dL}^{-1}$  has been fairly  
47 consistently applied.  
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3 A closer consideration of the red blood cell morphology provides variables such as  
4 mean corpuscular haemoglobin (MCH), mean cell volume (MCV) and reticulocyte  
5 haemoglobin concentration (CHr or Ret-He) and this may have diagnostic utility for  
6 certain types of anaemia or latent anaemia. Additional biochemistry markers  
7 including serum transferrin receptor, serum iron, serum transferrin and transferrin  
8 saturation may also assist with the identification of iron deficiency (Archer &  
9 Brugnara, 2015). Assessment of total haemoglobin mass via the carbon monoxide  
10 rebreathing technique is also gaining favour as a tool for identifying iron deficiency  
11 and assessing responses to treatment in athletes (Garvican, Lobigs, Telford, Fallon,  
12 & Gore, 2011; Wachsmuth et al., 2015).  
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19 A diagnosis of IDNA can only be confirmed definitively once a positive  
20 haematological response to treatment is observed and this approach has been  
21 advocated in recent studies (Garvican et al., 2011; Wachsmuth et al., 2015).  
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### 25 **Correcting iron deficiency**

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28 The most appropriate course of action depends on the data available and the  
29 severity of the iron deficiency. A review of dietary iron intake may be enough to  
30 improve iron status or to avoid IDNA and all female athletes should consider their  
31 dietary iron intake and ensure regular daily consumption of iron rich foods. Likewise,  
32 an understanding of foods that chelate iron and inhibit absorption, such as phytates  
33 and polyphenols, will help to ensure optimal dietary iron intake (see Dietary Iron  
34 section).  
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40 Where more severe iron deficiency exists and IDA is clearly present ( $[Hb] < 12.0$   
41  $\text{g}\cdot\text{dL}^{-1}$  and tHb-mass is trending lower than would be considered normal for that  
42 individual), iron treatment should be instigated under the guidance of a medical  
43 doctor. The response to the treatment should be tracked with measurements of red  
44 cell indices and tHb-mass where possible (notwithstanding that facilities for the  
45 carbon monoxide rebreathing test are not widely available). It is reasonable to repeat  
46 tests as often as 2-week intervals to plot a positive response to treatment. If a clear  
47 improvement in tHbmass is observed, the diagnosis of iron deficiency can be  
48 accepted and regular monitoring should continue. A process for addressing iron in  
49 the context of an athlete reporting with fatigue is outlined in **Figure 2**.  
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58 *Effect of Iron Treatment on Iron Status*  
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3 Supplementing athletes with iron will increase sFer, at least transiently. Oral iron  
4 supplementation in doses ranging from 40-400 mg·day<sup>-1</sup>, for 6-24 weeks and both IM  
5 and IV injections have all resulted in significantly improved sFer values (Burden,  
6 Morton, et al., 2015). For individuals with IDA, iron treatments will increase sFer, tHb-  
7 mass and red cell indices resulting in an improved aerobic power and these indices  
8 will be maintained providing the cause for the anaemia is identified and treated. Yet  
9 when individuals identified as IDNA are treated with IV iron the initial rise in ferritin  
10 will be present for only a number of weeks, after which sFer may return to pre-  
11 treatment levels (Pedlar et al., 2013) and no change in haematological or  
12 performance indices may have occurred (Burden, Pollock, et al., 2015). Longitudinal  
13 monitoring of iron status gives the practitioner the best chance of optimising tHbmass  
14 and avoiding IDA or iron overload.  
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23 Haemoglobin concentration (<120 g·L<sup>-1</sup>) is consistently used to differentiate between  
24 anaemic and non-anaemic states but as a concentration measurement it is  
25 influenced by changes in plasma volume (PV), meaning the pre-analytics of the  
26 sample are crucial to the validity and reliability of the measure. A measurement of  
27 tHb-mass is independent of changes to PV and a more stable measurement than  
28 [Hb] (Schmidt & Prommer, 2010). A mean increase in tHbmass of 11% was  
29 demonstrated in IDA athletes following 12 weeks of oral supplementation  
30 (Wachsmuth et al., 2015). Furthermore, 2.7% and 1.9% improvements in tHb-mass  
31 have been reported 6 and 8 weeks following IV iron treatment without a change in  
32 [Hb] (Garvican et al., 2014). Therefore, tHb-mass appears to be a more sensitive and  
33 effective measure than [Hb]. However, caution should be taken as the typical  
34 measurement error associated with the CO rebreathing technique is 2.2% (Gore,  
35 Hopkins, & Burge, 2005) and annual oscillations in tHb-mass of 4.6% have been  
36 observed in athletes (Schmidt & Prommer, 2010). Therefore, interpretations of small  
37 increases in tHb-mass following iron treatment, such as those observed in IDNA  
38 athletes should be made cautiously and it is recommended that multiple tHb-mass  
39 measurements are used.  
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#### 50 *Effect of Iron Treatment on Performance in IDNA athletes*

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52 A number of studies have shown aerobic power to be unchanged following iron  
53 treatment in IDNA athletes (Blee et al., 1999; Burden et al., 2015; Peeling et al.,  
54 2007; Radjen et al., 2011; Tsalis et al., 2004), yet one of the few studies to  
55 investigate IV treatments for endurance athletes, did find a likely significant  
56 improvement in  $\dot{V}O_{2max}$  from  $59.0 \pm 10.8$  ml·kg<sup>-1</sup>·min<sup>-1</sup> to  $61.7 \pm 6.8$  ml·kg<sup>-1</sup>·min<sup>-1</sup>  
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3 following IV iron but not oral iron supplementation (Garvican et al., 2014). This study  
4 implies that iron treatments are effective for IDNA athletes and that IV treatments are  
5 more effective than oral supplements but the findings are limited by the lack of a  
6 control group. A randomised control trial examining the efficacy of a single 500 mg IV  
7 treatment showed no pre-to-post treatment changes in  $\dot{V}O_{2max}$ ,  $v\dot{V}O_{2max}$ , running  
8 economy, speeds at 2 and 4 mmolL<sup>-1</sup> blood lactate, or time to exhaustion,  
9 suggesting that IDNA had no effect on aerobic power or other laboratory measures  
10 that are commonly used to evaluate endurance athletes (Burden, Pollock, et al.,  
11 2015). It is possible these athletes were not iron deficient in the first place,  
12 particularly given that there were also no changes in red cell indices or tHb-mass.  
13 Nevertheless, sports science and medicine practitioners should be mindful that the  
14 effects of iron treatments are not be limited to a haematological response. Increased  
15  $\dot{V}O_{2max}$  following iron treatment despite normal [Hb] has been reported (DellaValle &  
16 Haas, 2014; Friedmann et al., 2001; Hinton et al., 2000; Hinton & Sinclair, 2007;  
17 Magazanik et al., 1991; Zhu & Haas, 1998), which might be explained by a non-  
18 haem effect, influencing oxygen utilisation rather than oxygen transport. Finch *et al.*  
19 (Finch et al., 1976) proposed that iron deficiency produces a mitochondrial  
20 abnormality resulting in impairment in oxidative phosphorylation and electron  
21 transport, following investigations into the influence of iron status and [Hb] in  
22 exercising rats. Unfortunately, there have been very few studies investigating the  
23 effects of IDNA on mitochondrial function in human subjects, particularly in athletes,  
24 probably because a muscle biopsy is required.  
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### 38 ***Dietary iron***

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41 Cross sectional studies show an association between poor dietary iron intake and  
42 iron deficiency (Malczewska, Raczynski, & Stupnicki, 2000). Iron is contained in a  
43 variety of food sources that can be classified into 'heme' and 'non-heme'. The most  
44 readily absorbed form of iron is heme iron derived from animal meat, especially red  
45 meat. Poultry and seafood also contain reasonable amounts of heme iron.  
46 Therefore, vegetarians are at risk of iron deficiency (Venderley & Campbell, 2006) in  
47 addition to a host of other nutrient deficiencies. Athletes with Celiac disease may  
48 have compromised iron absorption (Mancini, Trojjan, & Mancini, 2011). Risk of iron  
49 overload from the diet is extremely low. Rate of iron absorption from the gut  
50 measured using radioiron tracers was found to be proportional to serum ferritin at  
51 levels below 60mgL<sup>-1</sup> in healthy men consuming an iron rich diet (Hallberg, Hultén, &  
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3 Gramatkovski, 1997). Above  $60\text{mgL}^{-1}$ , iron absorption was negligible, suggesting  
4 that it is difficult to achieve iron overload from excessive dietary iron intake.  
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8 Although few studies exist that test iron repletion strategies using food alone (i.e. no  
9 supplements or injections), it is widely accepted that assessing dietary iron intake  
10 from non-heme and particularly heme sources is the first step in prevention of, and  
11 correction of iron deficiency and also forms a long term strategy for prevention of  
12 future iron deficient episodes. However, dietary iron is also poorly absorbed which,  
13 may be a consequence of the up-regulation of hepcidin following the post exercise  
14 inflammatory response, blocking gastrointestinal iron absorption (Nemeth et al.,  
15 2004). The result is a potential repletion period of between 3-6 months, which  
16 constitutes a large portion of an athlete's training year and would be unwelcome  
17 given that iron deficiency may prevent athletes from coping with the required training  
18 load (Dellavalle & Haas, 2012).  
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26 A number of factors are known to facilitate iron absorption in the gut including  
27 vitamin C (Reddy, Hurrell, & Cook, 2000), alpha and beta-carotene (García-Casal et  
28 al., 1998) whereas phytic acid, certain polyphenols, phosphorous and calcium may  
29 all inhibit iron absorption (Reddy et al., 2000). Calcium supplementation may also  
30 reduce iron absorption (Minihane & Fairweather-Tait, 1998). However none of these  
31 have been specifically studied in athletes. Additionally, a number of other foods and  
32 drugs may compromise iron absorption (see Armah, Carriquiry, Sullivan, Cook, &  
33 Reddy (2013) and Clenin et al. (2015) for comprehensive reviews): Bran and other  
34 wheat products contain phytates (organic polyphosphates) which bind iron and  
35 reduce its absorption; Antacid therapy increased gastric pH and reduces iron  
36 absorption; Non-steroidal anti-inflammatory drug use may promote intestinal iron loss  
37 via microscopic bleedings.  
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#### 45 ***Oral Iron supplementation***

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48 Recent data suggests that up to 79% of elite athletes use iron supplements  
49 (Bruinvels et al., 2016). Supplementation is recommended where iron deficiency is  
50 suspected, with ongoing monitoring to avoid unnecessary supplementation.  
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52 Although iron supplementation is considered safe, the effect of long-term iron  
53 supplement use is not known. However, increased intake of dietary iron is a primary  
54 risk factor in those with genetic abnormalities that predispose them to iron overload,  
55 for example, in those with haemochromatosis. Most cases of haemochromatosis are  
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3 caused by a HFE (high iron) mutant genotype. In those who have homozygous or  
4 heterozygous mutations of the C282Y or H63D alleles (approximately 0.4%  
5 Caucasians carry a homozygous C282Y mutation, and 6% a heterozygous C282Y  
6 mutation), risk of clinically significant iron overload is increased, therefore caution  
7 should be applied with supplementation (Hollerer, Bachmann, & Muckenthaler,  
8 2017). In one study, HFE gene mutations were present in over 80% (37 of 46) of  
9 international gold medalists in endurance sports (Hermine et al., 2015) suggesting  
10 some performance advantage associated with this gene mutation.  
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17 | \_Since certain nutrients can facilitate or inhibit iron absorption (see above), it is  
18 generally recommended to take iron supplements away from meals and in  
19 combination with vitamin C (Reddy et al., 2000). Absorption from oral supplements  
20 can be slow and the supplements often cause side effects such as constipation, and  
21 abdominal discomfort/cramps. It has recently been shown that supplementing with  
22 Vitamin D3 significantly reduced hepcidin concentration in Vitamin D deficient but  
23 otherwise healthy adults (Smith et al., 2017), indicating the potential for a  
24 downstream effect on iron status. Such indirect means of addressing iron deficiency,  
25 without the aforementioned side effects, is an important area of future research.  
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### 32 **Parenteral Iron**

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35 | \_In clinical settings under the guidance of a physician, intravenous iron injections are  
36 used where a more rapid repletion of iron stores is required, for example when IDA is  
37 diagnosed prior to a major competition (Pedlar et al., 2013). Injections have proven  
38 successful across a variety of patient groups at improving iron status, haematological  
39 indices and subjective fatigue (Krayenbuehl et al. 2011). To date, investigations  
40 utilising iron injections as interventions for iron deficient athletes in randomised  
41 control trial designs are sparse (Blee et al., 1999; Burden et al., 2015; Peeling et al.,  
42 2007) and therefore the understanding of the acute and chronic effects of injection in  
43 athletes is limited. However, the use of injection interventions, rather than oral  
44 treatment, for IDNA athletes is supported by investigations comparing oral vs.  
45 injection treatments in highly trained male and female distance runners (Garvican et  
46 al., 2014) and other endurance sports (Peeling et al., 2007). Both studies showed  
47 iron injections to be more effective than oral supplementation at rapidly improving  
48 iron status.  
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### 58 **Recommendations**

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3 Causes of fatigue including an underlying illness or pathological condition, sleep  
4 irregularities, non-sport factors i.e. work, education, family, social commitments and  
5 the crucial balance between exercise workload and recovery should be considered  
6 and excluded alongside haematological screening for iron deficiency. This screening  
7 should include measures of red cell number and health, iron status and tHb-mass.  
8 Best practice requires a longitudinal approach, where serial measures of iron and red  
9 cell indices are monitored to provide a trajectory for each system.

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15 | \_If IDA is indicated (sFer < 15  $\mu\text{g}\cdot\text{L}^{-1}$ ; [Hb] <120  $\text{g}\cdot\text{L}^{-1}$  and/or tHb-mass is trending  
16 lower than would be considered normal for that individual), then treatment is  
17 recommended and the athlete should seek medical advice as to the dose and  
18 protocol.  
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23 | \_If IDNA is suspected i.e. sFer < 35  $\mu\text{g}\cdot\text{L}^{-1}$  but all other haematology is normal, then a  
24 review of the athlete's historical haematological and iron status data should be made  
25 to help understand what is normal for that individual in the context of factors affecting  
26 iron balance (**Figure 1; Table 1**).  
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31 | \_In all cases, the athlete should seek a nutrition consult to review and develop  
32 dietary practices. If a change in dietary practice has been in place this should be  
33 followed up with repeat haematology screens. Monitoring the athlete with exercise  
34 physiology and tHbmass tests in addition to the haematology provides a  
35 comprehensive understanding of the ongoing efficacy of the intervention.  
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40 | \_If fatigue persists and the potential contributing factors mentioned above have been  
41 explored then treatment could be considered with medical advice sought for the  
42 appropriate protocol and dose. Longitudinal tracking of the athlete's haematology,  
43 iron status and exercise physiology should continue.  
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47 | \_Controlled studies assessing the efficacy of dietary iron intake in female athletes  
48 taking into account female hormones, menstrual blood losses, training  
49 volume/intensity and environmental factors are needed.  
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## 52 53 **Conclusions**

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56 | \_Many factors can impact the iron balance in female athletes, including training,  
57 dietary intake, altitude training, menstruation and pregnancy. Understanding how  
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3 these influence iron status is essential. Iron deficiency anaemia will reduce  
4 endurance performance via impaired oxygen transport and should be clinically  
5 treated. Intravenous injections and oral supplementation are effective treatments for  
6 IDA. Questions remain over the impact of IDNA and whether or not iron treatment is  
7 appropriate for this condition. Longitudinal monitoring of an athlete's haematology  
8 and iron status during periods of treatment and non-treatment will help to clarify the  
9 efficacy of supplementation for the female athlete.  
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For Peer Review Only

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5 **Table 1:** A conceptual formula describing factors influencing iron balance as it  
6 pertains to endurance performance.  
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15 **Figure 1.** The effect or predicted effect of various scenarios upon iron status, total  
16 haemoglobin mass and hepcidin, demonstrating the importance of context when  
17 interpreting athlete data. \*Hepcidin responses are largely theoretical since few data  
18 have been published in athletes.  
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22 **Figure 2.** A process for identifying and correcting iron deficiency in fatigued female  
23 athletes.  
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**Table 1:** A conceptual formula describing factors influencing iron balance as it pertains to endurance performance.

Diet (A) + Absorption (Ḃ) + Exercise Stimulus (C) + Genes (D) + Environment (E) + Iron loss (Ḟ) = Hb mass (G) + Non Hb iron → Endurance Performance Phenotype (H)		
Where:	Influenced by:	In athlete's control?
A = Diet	± Dietary intake vol. and freq. (heme and non-heme sources) + Absorption enhancers (Vit C, Vit A, β-carotene) - Transport inhibitors (Phenolic acids (tannins); certain polyphenols; Phytates; antacid therapy)	Yes <i>'What you consume and when'</i>
Ḃ = Rate of iron absorption	± Absorption rate of dietary iron in the gut	No
C = Duration and frequency of exercise	+ Stimulates erythropoiesis - Inflammation* - Reduced visceral blood flow - Sweating	Yes <i>'What you do'</i>
D = Genes controlling related physiology	+ HFE gene mutation + HIF1α + EPO + Iron - Menstrual blood loss - Sweat rate - Hepcidin* Compensatory mechanisms: + Population dynamics (lowering Vc) + Plasma volume expansion + oxygen dissociation curves, P50, 2,3,DPG	No <i>'What you are'</i>
E = Environment	+ Hypoxia (Acclimatisation) - Haemolysis (surface & sport modality) - Sweating	Yes <i>'Where you are'</i>
Ḟ = Rate of iron loss	± Red cell clearance threshold (Vc) - Excretion - Sweating ± Neocytolysis	No
G = Hbmass	Total capacity for gas exchange	
H = Endurance Performance	G + Central (e.g. cardiac output) + Peripheral (e.g. mitochondrial density)	
Where:	+ = increases or improves - = decreases or compromises ± = increases or decreases → = leads to, or results in	

Abbreviations: vol. = volume; freq. = frequency; Vit C = vitamin C; Vit A = vitamin A; HFE = high iron; HIF1α = hypoxia inducible factor 1 alpha; EPO = erythropoietin; Vc = red blood cell clearance threshold; P50 = the affinity of haemoglobin for oxygen, specifically the pressure of oxygen at which the haemoglobin is 50% saturated; 2,3DPG = 2,3-Bisphosphoglyceric acid;

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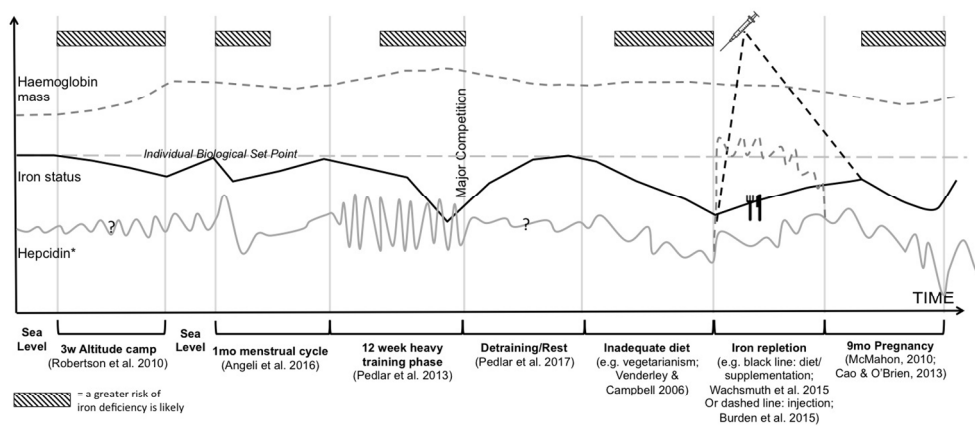


Figure 1. The effect or predicted effect of various scenarios upon iron status, total haemoglobin mass and hepcidin, demonstrating the importance of context when interpreting athlete data. \*Hepcidin responses are largely theoretical since few data have been published in athletes.

529x262mm (72 x 72 DPI)



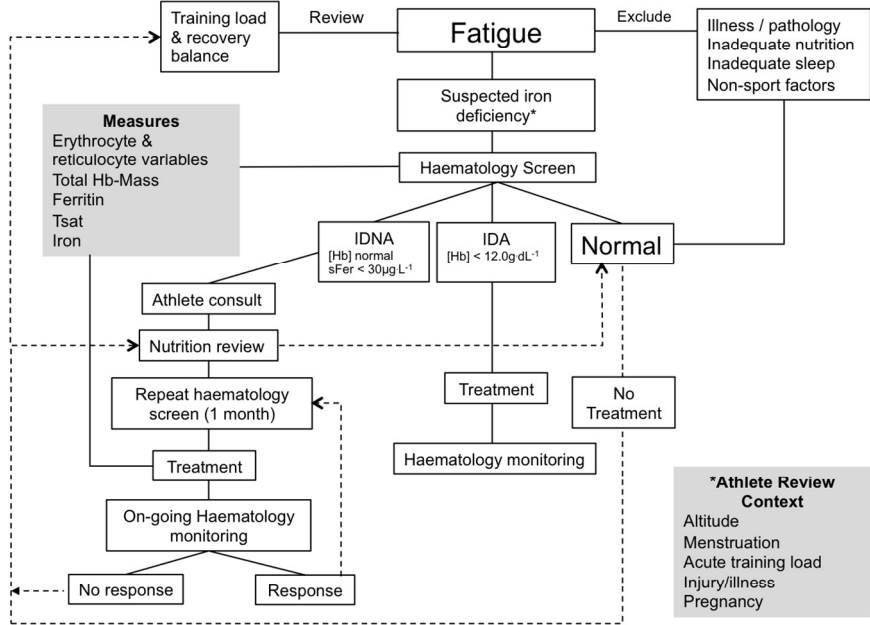


Figure 2. A process for identifying and correcting iron deficiency in fatigued female athletes.

529x396mm (72 x 72 DPI)